Global Water Technologies

Stock Symbol — OTC: GWTR

2019 Investor opportunities

Erik Hromadka, CEO
ehromadka@gwtr.com

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Public company platform available for growth

Business focus areas
• Smart water/city solutions
• Trenchless technologies
• Non-chemical water treatment

Stock symbol: (OTC: GWTR)
Outstanding shares: 21,882,146
2018 Price range: $0.005 to $0.02

Global Water Technologies
1100 Waterway Blvd. #20
Indianapolis, Indiana 46202
www.gwtr.com

Uniquely positioned as a microcap public company in the water sector with a long-term, stable base of shareholders and a wide network of industry relationships that may be leveraged for growth in 2019.
Recent milestones

- Initial member of US EPA water cluster initiative (2011-18)
- Led winning Smart Water, Smart City efforts (2017)
- Indiana WIFIA announcement of $436 million from EPA (2018)
- Supported WIFIA and water innovation policy (2013-19)
- Smart Water for Indiana and 16 Tech living lab (2013-19)

Strategic positioning in Indiana’s water & tech sectors

Investments over 5+ years
Integrating new tools to improve water efficiency

- Drinking Water Distribution
  - Data Tools (leak detection, smart meters, GIS)
  - Physical Tools (UV-C LED, pipeline relining)
- Wastewater Collection
  - Data Tools (acoustic sewer condition assessment)
  - Physical Tools (lift station flow control)
- Strategic partners include industry leaders with new technologies ready to be leveraged across sales channels
Adding value by integrating innovations

**Market opportunity** — Massive need for improving and upgrading water infrastructure efficiency with $2.7 billion identified in Indiana alone.

**Value proposition** — Deploy innovative water technologies, utilizing the first statewide Water Infrastructure Finance and Innovation Act (WIFIA) program in the United States with a network of technology partners for its go-to-market strategy.

**Business model** — The company generates revenues through a combination of product sales and software/consulting services. Technologies are provided through contract manufacturing and distribution agreements.

**Team** — A project team approach currently allows the company to utilize expertise from its network on an as-needed basis, without maintaining high overhead. Building out the team is a key objective for 2019.

Early stage in growing market
Key advantages for investors

**Lean operations** — Over the past several years, the company has ramped down into a very lean operation, essentially creating a public company operating as a bootstrapping startup. This creates excellent leverage for new investors.

**Minimal debt** — The company cleaned up legacy issues from previous operations and currently has less than $100,000 in convertible debt.

**Global network** — Although the company keeps overhead low by using a small project team approach and contract manufacturing, it has maintained a wide network of contacts across the United States and internationally. With an infusion of appropriate working capital, these resources can quickly be engaged to create additional value.
How much additional value can we create in GWTR?

Initial 2019 valuation creates opportunity for growth

21,882,146 shares outstanding
@ $0.01 GWTR price on 1/1/19
$ 218,821 market cap

2019 objective: leverage the public company structure and existing resources through a series of funding events that create value for both new and existing shareholders.

Company is open to numerous options for capital raise.

2019 investor opportunity
Unique investor opportunities

**GWTR stock** — Stock is quoted on the OTC Markets; share structure is very tight with only 5,895,503 free-trading shares available in the public float.

**Convertible notes** — The company has issued convertible notes at fixed rates (no toxic formulas) in amounts from $5,000 to $300,000. Principal and interest convert to common stock.

**M&A activity** — The company made two smaller acquisitions which can be used as a vehicle for additional mergers and acquisitions of qualified companies. Ideal candidates would be small, profitable entities operating in the smart water and smart city sectors that can leverage the resources of Global Water Technologies. Contact the company for more information.
Next Steps for 2019

• Capital raise of $250,000 via convertible notes to upgrade GWTR stock and execute 2019 sales and marketing plans

• Target 25 Indiana communities for deployment of new technologies with anticipated state and federal water infrastructure funding

• Conduct due diligence on initial M&A opportunities
Financial Projections and Disclaimers

For compliance purposes, these slides do not include financial projections and other information not currently public information. The most recent data available is posted to the company’s web site and OTC Markets.

Company web site:  www.gwtr.com/investors
OTC Markets web site:  www.otcmarkets.com/stock/GWTR/disclosure

Please note the forward-looking statement at the beginning of this presentation that states no solicitation is being made and all data herein is for informational purposes. The company welcomes the opportunity to discuss more detailed information with qualified investors.