Global Water Technologies OTC: GWTR

Company overview February 2017

Public information for review only – No solicitation



Company overview

FORWARD-LOOKING STATEMENT:

Statements relating to plans, strategies, economic performance and trends, projections of results of specific activities or investments, and other statements that are not descriptions of historical facts may be forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Forward-looking information is inherently subject to risks and uncertainties, and actual results could differ materially from those currently anticipated due to a number of factors, which include, but are not limited to, risk factors inherent in doing business. Forward-looking statements may be identified by terms such as "may," "will," "should," "could," "expects," "plans," "intends," "anticipates," "believes," "estimates," "predicts," "forecasts," "potential," or "continue," or similar terms or the negative of these terms. Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee future results, levels of activity, performance or achievements. The company has no obligation to update these forward-looking statements. This overview is for informational purposes only and does not constitute an offer to sell or solicitation of an offer to buy any security. For further information, visit the company's web site at: www.gwtr.com.



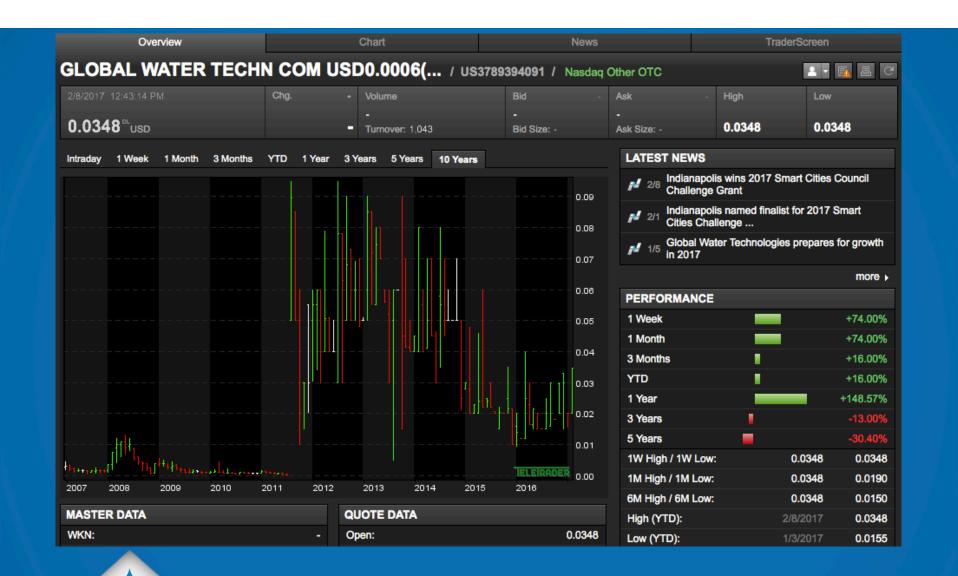
Forward-Looking Statement

Global Water Technologies – Company History

- Early success in 1990s as Colorado-based cooling tower manufacturer
- Reverse merger into public company (OTC: GWTR)
- Enron sales led to rapid growth; followed by 2003 bankruptcy
- Produced water focus from 2004 to 2008
- New management in 2009 moved company to Indiana
- Successful clean up and reverse stock split in 2011



Company History



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GWTR stock chart (10 years)

Current structure and operations

- Quoted on OTC Markets as GWTR (22,745,146 shares issued) see filings at: <u>www.otcmarkets.com</u> and info at: <u>www.gwtr.com</u>
- Three areas of active business operations
 - Non-chemical water treatment (legacy product)
 - Trenchless technologies (via 2013 acquisition)
 - Smart water solutions (emerging area of sensors & software)



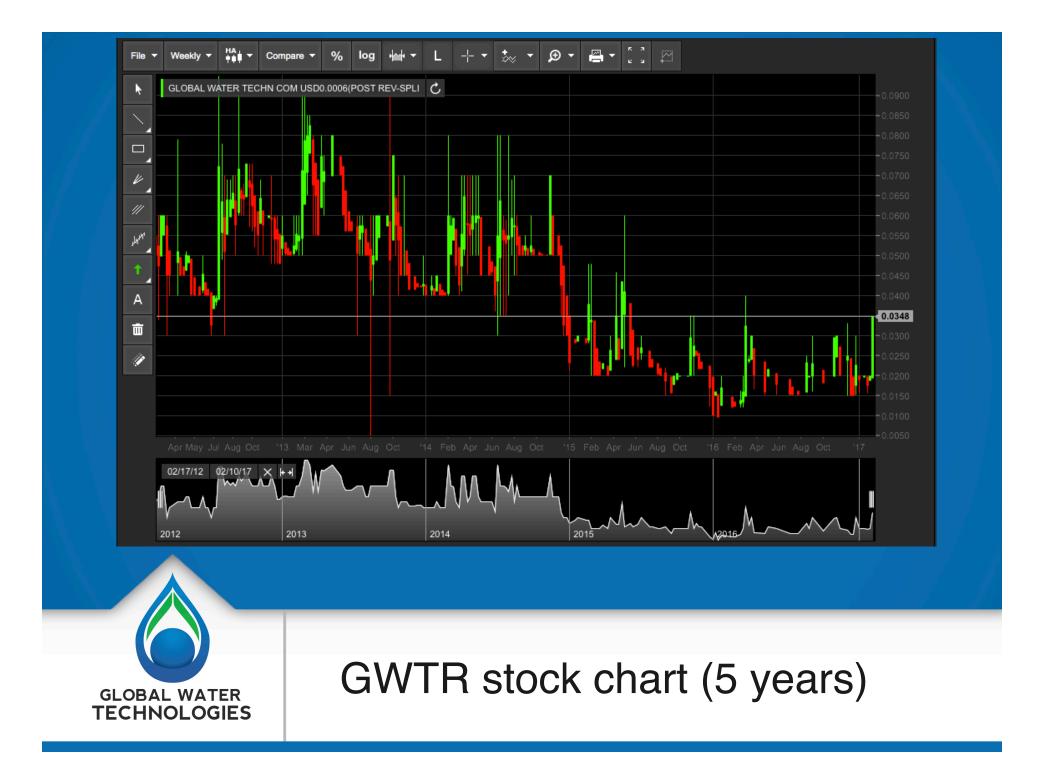
Three areas of business

Recent milestones (2012 to 2016)

- Smart water focus in Indianapolis 2012 to present
- Two acquisitions in 2013 (GreenSuite and WASIR)
- Setback; issues with former board member; resolved in 2014
- New business development in China market in 2015
- Hosted China delegation in Indy in 2016 for tech demo



Progress last five years



Progress in past 12 months

- New partnerships with technology providers
- First sales from China business development
- Provisional patent filing on non-chemical water treatment
- Debt reduction; \$524,584 converted to equity
- Won national smart city grant competition



Traction on objectives



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Plans for significant growth

- Continue legacy non-chemical water treatment product sales
- Increase trenchless technology sales in China and U.S.
- Leverage national grant award to launch smart water sales
- Add new team members for expansion
- Capital raise via convertible notes with selected partners



2017 opportunities



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Next Steps

- Leverage sales opportunities to deploy innovations with new data + physical tools
- Forge partnerships among private sector, utilities, government and universities
- Put capital to work effectively
- Follow progress: *gwtr.com*





Take Action To Make Change